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SEP 27 1993 - 1 25 PM

INTERSTATE COMMERCE COMMISSION

September 27, 1993

LICENSING BRANCH

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OFFICE OF THE
SECRETARY

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two copies of a Termination and Release, dated September 21, 1993, a secondary documents as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to that certain Security Agreement, dated as of June 15, 1974, which was duly filed with the Commission under Recordation Number 7567.

The name and address of the party to the enclosed document are:

The Northwestern Mutual Life Insurance Co.
720 East Wisconsin Avenue
Milwaukee, Wisconsin 53202

A description of the railroad equipment covered by the enclosed document is: railcars identified as MLMX 4701 - MLMX 4740, inclusive.

Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

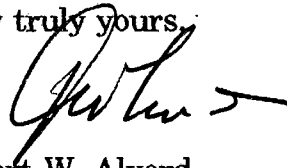
Mr. Sidney L. Strickland, Jr.
September 27, 1993
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Kindly return one stamped copy of the enclosed document to the undersigned.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Full Termination and Release of Security Agreement

Very truly yours,

A handwritten signature in dark ink, appearing to read 'R. W. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

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INTERSTATE COMMERCE COMMISSION

**Northwestern
Mutual Life®**

The Northwestern Mutual Life Insurance Company, being the secured party pursuant to the Security Agreement dated as of June 15, 1974, filed with the Interstate Commerce Commission on July 11, 1974 under Recordation No. 7567 (together with all amendments and supplements herein referred to as the "Security Agreement") hereby terminates the Security Agreement and releases all interest in, to and under the assets described therein.

The Northwestern Mutual
Life Insurance Company

By: J. Thomas Christoff
Its: VICE PRESIDENT

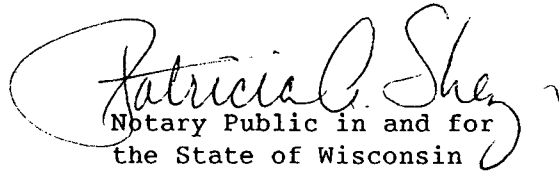
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ACKNOWLEDGEMENT

STATE OF WISCONSIN)

COUNTY OF MILWAUKEE)

This instrument was acknowledged before me on the 21st day
of September, by J. Thomas Christofferson.


Notary Public in and for
the State of Wisconsin

Printed name: Patricia A. Shez

My commission expires: 4-21-96

PATRICIA A. SHEZ
Notary Public - State of Wisconsin
My Commission Expires 4-21-96